

Migrating GUIguide™

From Access to SQL Server

(Windows NT/2000 Installation)

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Migrating the Access Database to SQL Server

Go through the following steps to migrate the Access database to SQL Server. Make sure that your system is connected to SQL Server before performing these steps.

- a) Open the original GUIguide database named **guideline.mdb** in Microsoft Access. (You may be asked to convert the database to your current Access version if the version you have is higher than the one used to create this database.)
- b) Run the upsizing wizard using the following commands on the Tools menu: Database Utilities > Upsizing Wizard.
- c) Select 'Create new database', and press the Next button.
- d) Choose the SQL Server you would like to use for this database from the dropdown list. And give the new SQL Server database a name such as **guidelineSQL**, and press the Next button.
- e) Transfer all of the tables, and press the Next button.
- f) Choose the default values for the rest of the screens, and then press the Finish button on the final screen.

You should get a successful 'Upsize Wizard Report' with no errors listed. If there are any errors, they typically are listed on the first page of the report. If you have any, please contact Classic System Solution's technical support at support@classicsys.com with the error details.

Setting Up the Data Source

- 1 From your Windows Start menu, choose the Settings item, and then click on the Control Panel item.
- 2 Double click on the ODBC Data Sources icon.
- 3 Click on the System DSN tab.
- 4 Delete the existing 'guidelines' data source by clicking on the data source in the list, and then pressing the Remove button.
- 5 Add a new data source by pressing the Add button, selecting the 'SQL Server' driver from the list, and pressing the Finish button.
- 6 In the Create a New Data Source to SQL Server screen enter the data source name as **guidelines**, select the server you want to connect and then press the Next button.
- 7 Specify how SQL Server should verify the authenticity of the login ID by choosing either 'With NT authentication' or 'With SQL Server authentication'.

If you choose 'With SQL Server authentication', then specify the login ID and password created in the Enterprise Manager (be sure to assign 'public' and 'dbowner' rights to the login).

Press the Next button.

Important Note: If you choose 'With SQL Server authentication', then you should also specify the login ID and password in a file named gglogin.txt, which should be located under the directory 'admin'. Specify the login ID and password separated by a space or a tab or a new line character, (i.e., **ggname ggpass**). You need to do this before you run GUIguide 3.2.
- 8 Make sure that the default database is set to **guidelineSQL**, and then press the Next button.
- 9 Press the Finish button. You will get a configuration summary window.
- 10 Click on Test Data Source, and you should get a 'Test completed successfully' message.
- 11 Press the OK button, and then close the windows.

You now should be ready to run GUIguide on your SQL Server. If you have any questions or problems, please contact Classic System Solution's technical support department.

Technical Support

Please review the product support pages on our web site before calling technical support. Many questions can be answered without calling, thus saving you time. If the product support pages don't answer your question satisfactorily, we will be happy to help you.

Classic System Solutions – Technical Support Department

Web sites: www.guiguide.com, www.classicsys.com

Telephone: 925-240-2553 (Monday - Friday, 9:00 a.m. - 5:00 p.m. PST)

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